



## Announcement Summary

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**Entity name**

AMPLIA THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 12, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATX	ORDINARY FULLY PAID	30,090,000	12/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

16165160841

### 1.3 ASX issuer code

ATX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Nov-2021 09:54	New - Proposed issue of securities - ATX	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,030,000 Options Exercise Price \$0.28 Expire 31 December 2023 subject to shareholder approval at General Meeting to be held on Friday 17 December 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

ATX : ORDINARY FULLY PAID

**Issue date**

12/11/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

30,090,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Proceeds (in conjunction with Entitlement Offer) will be used to fund the first stage of a Phase 2 clinical trial for AMP945, manufacturing and further pre-clinical studies as well as providing the Company with additional working capital.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATX : ORDINARY FULLY PAID	154,911,340
ATXN : ORDINARY FULLY PAID DEFERRED	38,727,835
ATXO : OPTION EXPIRING 31-DEC-2023 DEFERRED	12,909,278

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATXAI : OPTION EXPIRING 30-JUN-2022 EX \$0.14	5,408,348
ATXAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,150,000
ATXAAA : OPTION EXPIRING 10-MAY-2024 EX \$0.4275	500,000
ATXAA : OPTION EXPIRING 2-SEP-2023 EX 20C	2,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000