



Announcement Summary

Entity name

AMPLIA THERAPEUTICS LIMITED

Date of this announcement

Thursday May 16, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.135 with an expiry date of 5 June 2028	3,500,000	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16165160841

1.3 ASX issuer code

ATX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options as part fee to Lead Manager re Entitlement Offer announced 16 April 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.135 with an expiry date of 5 June 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.ampliatx.com/pdf/068ef078-e38a-4a11-8a0c-ce2116ef8c86/Entitlement-Offer-Booklet.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13500000

Expiry date

5/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ATX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Lead Manager Options as part consideration payable to Lead Manager in respect of Entitlement Offer announced 16 April 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Referred to in Appendix 3B dated 16 April 2024 regarding Entitlement Offer (3E.1b - fee payable to lead manager)



Issue details

Number of +securities

3,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part fee payable to Lead Manager re Entitlement Offer

Purpose of the issue

To pay for services rendered

Additional Details

Part fee payable to Lead Manager re Entitlement Offer



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATX : ORDINARY FULLY PAID	271,609,233

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXAAD : OPTION EXPIRING 06-SEP-2025 EX \$0.26	2,355,000
ATXAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,070,000
ATXAAF : OPTION EXPIRING 05-JUN-2028 EX \$0.135	2,500,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000
ATXAAE : OPTION EXPIRING 07-OCT-2025 EX \$0.26	5,626,000
New class - code to be confirmed : Unquoted options exercisable at \$0.135 with an expiry date of 5 June 2028	3,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No