



Announcement Summary

Entity name

AMPLIA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATX	ORDINARY FULLY PAID	26,883,339	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16165160841

1.3 ASX issuer code

ATX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2024 10:39	Update - Update - Proposed issue of securities - ATX	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of Attaching Options relating to the Institutional Placement is conditional on shareholder approval at an EGM to be held on Thursday 19 December 2024 (refer Notice of Meeting despatched 18 November 2024 and Replacement Prospectus dated 1 November 2024). The issue of Attaching Options relating to the Entitlement Offer are to be issued on or around 20 December 2024 (following completion of the EGM referred to above).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

ATX : ORDINARY FULLY PAID

Issue date

29/11/2024

Issue details

Number of +securities to be quoted

26,883,339

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.11500000

Any other information the entity wishes to provide about the +securities to be quoted

Completion of Retail Entitlement Offer (refer Replacement Prospectus dated 1 November 2024)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATXOA : OPTION EXPIRING 31-OCT-2027 DEFERRED	31,953,292
ATX : ORDINARY FULLY PAID	385,126,582

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXAAH : ORDINARY FULLY PAID DEFERRED	42,604,389
ATXAAD : OPTION EXPIRING 06-SEP-2025 EX \$0.26	2,355,000
ATXAAF : OPTION EXPIRING 05-JUN-2028 EX \$0.135	6,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000
ATXAAE : OPTION EXPIRING 07-OCT-2025 EX \$0.26	5,626,000