



Announcement Summary

Entity name

AMPLIA THERAPEUTICS LIMITED

Date of this announcement

Tuesday September 06, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 6-Sep-2025 Ex \$0.26	2,355,000	06/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16165160841

1.3 ASX issuer code

ATX

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 6-Sep-2025 Ex \$0.26

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr. Warwick Tong	DR WARWICK BONNER TONG & MRS DEBRA ANN TONG <DEBWAR SUPERANNUATION A/C>	750,000
Dr. Robert Peach	Cofactor LLC	535,000
Dr. Chris Burns	Christopher John Burns	535,000
Mrs. Jane Bell	MRS JANE CATHERINE JOCELYN BELL & MR GEOFFREY ARTHUR BELL <SCHOONER SUPER FUND A/C>	535,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.ampliatx.com/site/pdf/642eda51-2204-4824-ae90-ead35b00c7d0/Notice-of-Annual-General-MeetingProxy-Y-E-31-March-2022.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.26000000	6/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ATX - Ordinary Full Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.ampliatx.com/site/pdf/642eda51-2204-4824-ae90-ead35b00c7d0/Notice-of-Annual-General-MeetingProxy-Y-E-31-March-2022.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to Directors pursuant to approval at Annual General Meeting held 25 August 2022

Issue details

Number of +securities

2,355,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ATX : ORDINARY FULLY PAID	194,005,536
ATXO : OPTION EXPIRING 31-DEC-2023	25,439,421

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXAAC : OPTION EXPIRING 31-DEC-2023 EX \$0.28	377,166
ATXAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,030,000
ATXAAA : OPTION EXPIRING 10-MAY-2024 EX \$0.4275	500,000
ATXAA : OPTION EXPIRING 2-SEP-2023 EX 20C	2,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000
New class - code to be confirmed : Option Expiring 6-Sep-2025 Ex \$0.26	2,355,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14