



Announcement Summary

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**Entity name**

AMPLIA THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 06, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
ATX	ORDINARY FULLY PAID	83,444,931	07/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

16165160841

**1.3 ASX issuer code**

ATX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/11/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Nov-2024 10:39	Update - Update - Proposed issue of securities - ATX	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Placement Attaching Options  
Retail Entitlement Offer (Shares + Attaching Options)  
Director Placement Shares and Attaching Options  
(Please refer to Replacement Prospectus date 1 November 2024 for further details)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

ATX : ORDINARY FULLY PAID

**Issue date**

7/11/2024

Issue details

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**Number of +securities to be quoted**

83,444,931

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.1150000

**Any other information the entity wishes to provide about the +securities to be quoted**

Institutional Placement Shares - 67,723,015  
Institutional Entitlement Offer Shares - 15,721,916

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATXOA : OPTION EXPIRING 31-OCT-2027 DEFERRED	31,953,292
ATX : ORDINARY FULLY PAID	358,243,243

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATXAAH : ORDINARY FULLY PAID DEFERRED	42,604,389
ATXAAD : OPTION EXPIRING 06-SEP-2025 EX \$0.26	2,355,000
ATXAAF : OPTION EXPIRING 05-JUN-2028 EX \$0.135	6,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000
ATXAAE : OPTION EXPIRING 07-OCT-2025 EX \$0.26	5,626,000