

Announcement Summary

Entity name

AMPLIA THERAPEUTICS LIMITED

Date of this announcement

Tuesday September 06, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 6-Sep-2025 Ex \$0.26	2,355,000	06/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

16165160841

1.3 ASX issuer code

ATX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/9/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description	
New class - code to be confirmed	Option Expiring 6-Sep-2025 Ex \$0.26	
+Security type	ISIN code	

Options

Date the +securities the subject of this notification were issued

6/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

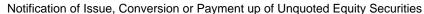
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr. Warwick Tong	DR WARWICK BONNER TONG & MRS DEBRA ANN TONG <debwar a="" c="" superannuation=""></debwar>	750,000
Dr. Robert Peach	Cofactor LLC	535,000
Dr. Chris Burns	Christopher John Burns	535,000
Mrs. Jane Bell	MRS JANE CATHERINE JOCELYN BELL & MR GEOFFREY ARTHUR BELL <schooner fund<br="" super="">A/C></schooner>	535,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.ampliatx.com/site/pdf/642eda51-2204-4824-ae90-ead35b00c7d0/Notice-of-Annual-General-MeetingProxy-Y E-31-March-2022.pdf





Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.26000000 6/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ATX - Ordinary Full Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{\text{https://www.ampliatx.com/site/pdf/642eda51-2204-4824-ae90-ead35b00c7d0/Notice-of-Annual-General-MeetingProxy-Y}}\\ \underline{\text{E-31-March-2022.pdf}}$

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to Directors pursuant to approval at Annual General Meeting held 25 August 2022

Issue details

Number of +securities

2,355,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ATX : ORDINARY FULLY PAID	194,005,536
ATXO : OPTION EXPIRING 31-DEC-2023	25,439,421

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXAAC : OPTION EXPIRING 31-DEC-2023 EX \$0.28	377,166
ATXAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,030,000
ATXAAA : OPTION EXPIRING 10-MAY-2024 EX \$0.4275	500,000
ATXAA : OPTION EXPIRING 2-SEP-2023 EX 20C	2,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000
New class - code to be confirmed : Option Expiring 6-Sep-2025 Ex \$0.26	2,355,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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